



GIVE THE GIFT OF A CATHOLIC EDUCATION

# Helping Our Students Grow in Faith

SUPPORT SCHOOL CHOICE

## What is the STO of Southeast Iowa?

The School Tuition Organization (STO) of Southeast Iowa is a charitable organization representing nine schools in the Diocese of Davenport. The STO accepts contributions from Iowa taxpayers and awards tuition grants to students attending these schools. By law, at least 90% of contributions received by the STO must be paid out in the form of tuition grants.

Each gift to the STO is an investment in the future of a child and helps those in need of assistance to afford a Catholic education.

PLEASE HELP US REACH  
OUR 2018 GOAL OF

# \$1,253,568

### Tax Benefits to Donors

There are two tax benefits available to STO donors. First and foremost is a 65% credit against the donor's Iowa income tax. This is not merely a deduction which reduces Iowa income—it's a tax credit which reduces the actual amount of Iowa tax paid by 65% of the amount of a donor's gift. In addition, donors

can claim a charitable contribution deduction for federal tax purposes.

### Tuition Grants to Students

The STO makes tuition grants to qualifying students based on their family's financial need. Students in grades K-12 may qualify if they live in a household whose income does not exceed 300% of the federal poverty level. Financial need is determined by an outside agency using objective criteria only.

### STO Program History

From its inception in 2006 through the middle of 2018, the STO of Southeast Iowa has awarded tuition grants of \$10,370,000 to students in the schools it represents. Administrative expenses have averaged only 3% of contributions received.

### Additional Information

To learn more about the STO of Southeast Iowa, visit us at [www.stoseiowa.org](http://www.stoseiowa.org). You can also contact your school's financial aid coordinator or call STO Executive Director Steve Roling at (563) 391-1845.

### Contribution Form

See the reverse side of this flyer for the current STO contribution form.



### Covered Schools

Nine schools are covered by the STO of Southeast Iowa: **Holy Trinity** (serving the Fort Madison area), **Notre Dame** (Burlington), **Prince of Peace** (Clinton), **Regina** (Iowa City), **St. James** (Washington), **St. Joseph** (DeWitt), **Sts. Mary & Mathias** (Muscatine), **St. Vincent** (Keokuk), and **Seton** (Ottumwa).



### Eligible Donors

The STO of Southeast Iowa can accept donations from individuals, corporations, partnerships, limited liability companies, estates, and certain trusts. All such taxpayers with income from Iowa sources can take advantage of the 65% Iowa income tax credit.

STO OF SOUTHEAST IOWA  
**DONOR CONTRIBUTION FORM**  
& Income Tax Acknowledgement

Donor Information			
Name _____			Tax ID No. _____
Street _____			Phone No. _____
City _____	State _____	Zip Code _____	Email _____

Contribution Details	
<input type="checkbox"/> Check	▶ Make check payable to STO of Southeast Iowa. Check No. _____ \$ _____
<input type="checkbox"/> EFT	▶ Complete and submit the Direct Debit Authorization form available at <a href="http://stoseiowa.org">stoseiowa.org</a> .
<input type="checkbox"/> Credit Card	▶ Acct. No. _____ Exp. Date _____ Sec. Code _____ \$ _____
<input type="checkbox"/> Securities	▶ Company _____ Shares _____ \$ _____ Advise your broker to contact Edward Jones at (563) 243-2776 to arrange for a securities transfer.

School Designation	
Holy Trinity	_____
Notre Dame	_____
Prince of Peace	_____
Regina	_____
Saint James	_____
Saint Joseph	_____
Saint Vincent	_____
Saints Mary & Mathias	_____
Seton	_____
Undesignated	_____

Excess Contributions	
Please tell us what to do with your contribution if your designated school has exhausted its primary allocation of STO credits by the time we receive your contribution:	
<input type="checkbox"/>	Allocate my excess contribution to a different school that still has STO credits available.
<input type="checkbox"/>	Hold my excess contribution until November 30. If additional credits are made available at that time, allocate my contribution to my designated school. If no additional credits are available, return my excess contribution.
<input type="checkbox"/>	Return my excess contribution to me. Do not allocate my contribution to another school or hold it until November 30.

Undesignated Contributions	
Contributions received for which no school is designated, and excess contributions for which none of the above options are selected, will be allocated to the school(s) most in need of additional contributions.	

Contribution Acknowledgement	
A signed copy of this form is provided pursuant to Section 170(f)(8) of the Internal Revenue Code. The STO of Southeast Iowa did not provide any goods or services in full or partial consideration for the contribution described above. You should retain this acknowledgement, your cancelled check, and any other relevant documents to meet the substantiation requirements of the Internal Revenue Code.	
Signature of STO Representative _____	Date _____